

## MUTUAL FUND INDUSTRY UPDATE AUGUST 2024

a comprehensive coverage on Fund flows, AUM and Folios (trends, insights and infographics)

**Geojit Insights** 

#### **Contents:**

- Monthly Net Fund flows & Trends
- NFO Sales for the month
- SIP Flows & Trends
- YTD Net Fund Flows
- AUM Snapshot
- AUM Change adjusted for fund flows (Market Gains / Loss)
- Folios Insights
- AUM per Folio (Ticket size)

Glossary of Terms: DAA / Bal. Adv.: Dynamic Asset Allocation / Balanced Advantage; FoF: Fund of Funds; Multi AA: Multi Asset Allocation. I/f: Inflows; O/f: Outflows. Dom.: Domestic; Intl: International.

3M/6M ... : 3 Months, 6 Months ... ; TTM/T3M: Trailing Twelve Months ; Trailing 3 Months ; MoM: Month on Month ; YoY: Year on Year.

#### Monthly Net Fund flow highlights - Aug 2024 (Amount in Rs.)



- Industry netted inflows of 1.08 lakh crs, up 26.7% from 3M avg. Open-ended Equity, Debt, Hybrid, Solution, Other schemes saw net inflows. Close-ended Equity & Debt funds reported net outflows.
- Equity funds stayed robust at 38212 crs, 2nd best in 3 & 5 yrs. Gross purchases were down -6.8% from 3M avg and redemptions were down 15% from 3M avg.
  - o Top inflows: Sector/Thematic funds continued to top the inflows with 18117 crs, reflecting around 4% of it's AUM, 4th best in 3 & 5 Yrs, with nearly 56% coming from 5 NFOs, also reflecting around 47% of equity inflows; Flexicap flows were at 3513 crs, 4th best over 60M; Large & Midcap inflows were 3294 crs, best in 60M+, up 24.6% from 3M avg.
  - Outflows: Focused funds continued with O/f for 5th month at-84 crs, significantly down from 3M avg O/f; ELSS funds -205 crs, 5th month of O/f, but down 54% from 3M avg. Close-ended equity -27 crs, down 13% from 3M avg O/f.
- Debt funds stayed inflows at 45079 crs, up 153% from 3M avg. Debt, ex-Liq & O/n too reported net inflows at 16378 crs, down -5.3% from 3M avg.
  - o Top inflows: Overnight funds 15106 crs, that is 17.5% of it's AUM, turned I/f from 3M avg O/f; Liquid funds 13595 crs, up 162% from 3M avg; Money Market 10093 crs, down 35% from 3M avg.
  - Outflows: Banking & PSU funds reported most outflows at -1550 crs, up 50% from 3M avg O/f; Floater -677 crs, up 65% from 3M avg O/f; Credit Risk funds -390 crs, down 25% from 3M avg. Close-ended debt -91 crs, down -76% from 3M avg O/f.
- Hybrid Funds received net inflows of 10005 crs, down 32% from 3M avg.
  - Top inflows: Bal Adv inflows were 3215 crs, up 159% from 3M avg, 40% coming from 1 NFO; Multi Asset 2827 crs, down -12.9% from 3M avg.
  - Outflows: Cons. Hybrid -187 crs, 2nd low in 3 yrs.
- Solution Funds got net inflows of 228 crs, down 22% from 3M avg.
  - o Retirement fund received 133 crs, down 41% from 3M avg; Children's fund 95 crs, 2nd best in 5 yrs.
- Other Funds mopped net inflows of 14599 crs, down -2.7% from 3M avg.
  - O Top inflows: Domestic Equity Index funds 8311 crs, up 51% from 3M avg helped by 6 NFOs; Domestic Equity ETFs 2903 crs, down -60% from 3M avg; Debt ETF 2007 crs, up 196% from 3M avg.
  - Outflows: Overseas Active FoF -287 crs, up 18% from 3M avg O/f; Debt Target Maturity -188 crs, up 105% from 3M avg.

NFO Sales: 13815 crs, across 18 schemes, down 1% from 3M avg.

**NFO Collection Mix:** 74% from 5 Sector funds; 9.4% from a Bal. Adv. fund; 6.3% from a Largecap fund and rest from others.

**Total no. of schemes** stood at 1581 (OE: 1467; CE: 114). YoY, number of open ended schemes went up by 163 or 12.5%, with more NFOs in offering. Close ended schemes were down -18, with more maturity driven closures and lack of fresh offerings overall.

Category-wise YoY O.E scheme chg: Equity up 62 schemes (43 from Sector / Theme); Multi Asset 11; Index 39; Other ETFs 34; Overseas FoF 5.

### Markets in Aug-2024:

- Indian markets displayed relatively mild, but positive performance in Aug '24.
- Smallcap 250 and Nifty 50 was up 1.4%; Microcap 250 was up 1.3%; Nifty Next 50 was up 0.8% and Midcap 150 was up 0.4%.
- % gap from their 52 week highs, as of month end: All broad indices were near their 52 week highs.
- Gold shined, with gains of 3.8%.
- Silver was up 2.5%.
- 10-Yr Benchmark G-Sec yields further declined by 6 basis points to 6.86 levels. Yields were down 22 basis points over 6 months and down 30 basis points, from a year ago period.
- Rupee depreciated by 0.2% against a greenback to close at 83.9 levels. Rupee was down by 1.1% over the past 6 months and down by 1.4% over the past year. Rupee breached 83 to a greenback during the 3rd week of Aug'23. It crossed the psychological 80 mark in Aug'22.

## **Category Wise Fund Flows**



Net Fundflows of cu	irrent m	onth ; FF	as % of	AUM;	F Rank i	138	k 5 Yrs	; FF \	Vs 3M	lvg flows			(	Amt i	n Crs.	) / I/f: Infl	ow;C	)/f: O	utflow.
Category	Net	% Add	% FF on	FF Rai	k %Chg	Vs	NFC	Os	% NFO	Category	Net	% Add	% FF on	FF F	Rank	%Chg Vs	NF	Os	% NFO
	F.Flow	/ Drag	AUM	36M 6	м зм а	ıvg	Sch /	٩mt	on FF		F.Flow	/ Drag	AUM	36M	60M	3M avg	Sch	Amt	on FF
ALL EQUITY	38212	35.3%	1.3%	2	2 2	.1%	6 1	1067	29.0%	ALL DEBT	45079	42%	3%	8	16	153.2%	0	0	0.0%
Sectoral/Thematic	18117	47.4%	4.1%	4	4 -9	.3%	5 10	0202	56.3%	DEBT (Ex-Liq / ON)	16378	36.3%	1.6%	8	18	-5.3%	1	567	3.5%
Flexi Cap	3513	9.2%	0.8%	2	4 13	.7%	0	0	0.0%	Overnight	15106	33.5%	17.5%	6	10	O/f to I/f	0	0	0.0%
Large & Mid Cap	3294	8.6%	1.2%	1	1 24	.6%	0	0	0.0%	Liquid	13595	30.2%	2.7%	16	25	161.8%	0	0	0.0%
Small Cap	3209	8.4%	1.0%	9	9 35	.7%	0	0	0.0%	Money Market	10093	22.4%	4.1%	6	9	-35.0%	0	0	0.0%
Mid Cap	3055	8.0%	0.8%	1	1 35	.2%	0	0	0.0%	Short Duration	4359	9.7%	3.9%	1	6	810.9%	0	0	0.0%
Large Cap	2637	6.9%	0.7%	2	2 243	.4%	1	865	32.8%	Gilt	1902	4.2%	5.4%	4	8	O/f to I/f	0	0	0.0%
Multi Cap	2475	6.5%	1.4%	12	.4 -48	.6%	0	0	0.0%	Long Duration	982	2.2%	6.0%	2	2	90.1%	0	0	0.0%
Value/Contra	1728	4.5%	0.9%	7	7 -7	.5%	0	0	0.0%	Ultra Short Duration	696	1.5%	0.7%	16	29	-72.3%	1	567	81.5%
Dividend Yield	500	1.3%	1.6%	4	5 - <del>6</del>	.0%	0	0	0.0%	Corporate Bond	667	1.5%	0.4%	11	28	O/f to I/f	0	0	0.0%
Focused	-84	-0.2%	-0.1%	22	2 -79	.4%			7 00%	Dynamic Bond	577	2 1.3%	1.7%	6	15	O/f to I/f	0	0	0.0%
ELSS	-205	-0.5%	-0.1%	26	1 -53	.8%	16	Y,	0.0%	Medium to Long Dur	104	0.2%	0.9%	9	20	38.9%	0	0	0.0%
Close-ended Equity	-27	-0.1%	-0.6%	8 :	.0 -13	.1%	0	0	0.0%	Medium Duration	57	0.1%	0.2%	4	17	O/f to I/f	0	0	0.0%
										Gilt: 10 year constan	38	0.1%	0.8%	15	25	O/f to I/f	0	0	0.0%
HYBRID Total	10005	9.3%	1.2%	12	.5 -32	.2%	1 :	1297	13.0%	Low Duration	-390	-0.9%	-0.4%	14	30	I/f to O/f	0	0	0.0%
Bal. Adv / Dyn AA	3215	32.1%	1.1%	6	7 159	.2%	1 :	1297	40.3%	Credit Risk	-390	-0.9%	-1.8%	26	35	-25.0%	0	0	0.0%
Multi Asset Alloc	2827	28.3%	3.1%	8	B -12	.9%	0	0	0.0%	Floater	-677	-1.5%	-1.3%	16	37	65.4%	0	0	0.0%
Arbitrage	2372	23.7%	1.2%	17	0 -74	.2%	0	0	0.0%	Banking and PSU	-1550	-3.4%	-2.0%	24	45	50.5%	0	0	0.0%
Equity Savings	1457	14.6%	3.9%	2	2 39	.7%	0	0	0.0%	Close-Ended Debt	-91	-0.2%	-0.4%	18	21	-75.7%	0	0	0.0%
Aggressive Hybrid	321	3.2%	0.1%	17	.8 235	.9%	0	0	0.0%	Infra Debt	0	-	0.0%	-	-	-	-	-	-
Conservative Hybrid	-187	-1.9%	-0.7%	35 !	0 174	.7%	0	0	0.0%										
										OTHERS Total	14599	13.5%	1.3%	11	12	-2.7%	10	884	6.1%
SOLUTION Total	228	0.2%	0.4%	5	7 -22	.0%	0	0	0.0%	Other ETFs	10094	69.1%	1.3%	6	9	18.2%	5	113	1.1%
Retirement	133	58.3%	0.4%	9 :	.2 -40	.6%	0	0	0.0%	Index	3247	22.2%	1.2%	22	22	-44.6%	5	771	23.7%
Childrens	95	41.7%	0.4%	2	2 38	.4%	0	0	0.0%	GOLD ETF	1611	11.0%	4.3%	1	1	67.2%	0	0	0.0%
Source: AMFI. Interna	al Resear	ch - Geo	jit Insigh	ts. % NF	O Share:	f ne	t inflo	NS.		Overseas FoF	-353	-2.4%	-1.4%	29	53	0.9%	0	0	0.0%
Industry Total	108123	100%	1.6%	7 :	.0 26	.7%	18 1	3815	12.8%		9	6 Add/Dr	ag (Sub-	Categ	on Ca	ateg Total	& Cat	eg on	Grand)



FY 23 FY 24 FY 25 TD Mar.24 Apr.24 May.24 Jun.24 Jul.24 Aug.24 Trendline													
MF CATEGORY	FY Mon	th Avera	ge (Crs)	TR	AILING 6	MONTH	TREND (Ar	nount Crs	s)	Trailing 12M			
	FY 23	FY 24	FY 25 TD	Mar.24	Apr.24	May.24	Jun.24	Jul.24	Aug.24	Trendline			
EQUITY (Open + Close)	12065	15114	33885	22576	18888	34671	40573	37082	38212				
Multi Cap Fund	952	1913	3927	1827	2724	2645	4709	7085	2475	1-1-11-11			
Large Cap Fund	698	-51	1060	2128	358	663	970	670	2637	أحساسيت			
Large & Mid Cap Fund	1518	1868	2773	3216	2639	2397	2912	2622	3294	llulı			
Mid Cap Fund	1684	1852	2325	1018	1793	2606	2528	1644	3055	hil.n.di.			
Small Cap Fund	1842	3349	2503	94	2209	2725	2263	2109	3209	hillin_anat			
Dividend Yield Fund	324	289	<b>487</b>	323	341	445	520	631	500	1.11.11111			
Value Fund/Contra Func	645	1235	1863	1708	1987	1404	2027	2171	1728	m_mHHHH			
Focused Fund	530	-338	-325	63	-328	-307	-287	-620	-84	1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-			
Sectoral/Thematic Funds	1978	3845	16647	7918	5166	19213	22352	18386	18117				
ELSS	645	87	-336	1789	-144	-250	-445	-638	-205				
Flexi Cap Fund	1413	1292	2991	2738	2173	3155	3059	3053	3513	1.11.1111 <b>111</b>			

		DEBT M	F: Fund	Flows - Y	TD and	Monthly	/ Trends			
MF CATEGORY	FY Mon	th Avera	ge (Crs)	TE	RAILING 6	MONTH	TREND (A	mount Crs	s)	Trailing 12M
	FY 23	FY 24	FY 25 TD	Mar.24	Apr.24	May.24	Jun.24	Jul.24	Aug.24	Trendline
DEBT (Open + Close)	-17408	-2829	57564	-200546	189336	41735	-107850	119521	45079	
DEBT (Ex- Liq & O/N)	-13158	719	26728	-35583	65389	9217	-2353	45008	16378	والمطار ويورون
Overnight Fund	-1200	-3434	4451	-6992	21195	6645	-25143	4452	15106	
Liquid Fund	-3050	-114	26385	-157970	102751	25873	-80354	70061	13595	
Ultra Short Duration Fur	-1139	-180	3866	-9135	11105	1647	-2327	8207	696	
Low Duration Fund	-2592	-296	2386	-6157	7758	461	2199	1902	-390	
Money Market Fund	-1056	2488	18155	-8720	34084	8272	9590	28738	10093	,,-
Short Duration Fund	-2412	36		-6450	2533	-73	-1094	2603	4359	
Medium Duration Fund	-596	258	-348	-364	_ î <del>(4</del> 25	<b>↑</b> -5 <u>₹</u> 9	-462	-370	57	allalandin.
Medium to Long Duratic	-122	67	75	-110	<b>31 647</b>	40	128	57	104	
Long Duration Fund	510	250	622	772	581	482	281	787	982	
Dynamic Bond Fund	243	-12	229	-138	853	-138	-352	207	577	
Corporate Bond Fund	-287	480	628	-292	2992	687	-3469	2261	667	ege <sub>a</sub> estate <sub>g</sub> ea
Credit Risk Fund	-345	-289	-462	-321	-359	-540	-478	-543	-390	.1
Banking and PSU Fund	-1350	-467	-1009	232	-405	40	-2822	-308	-1550	
Gilt Fund	456	311	1398	-538	5210	-171	-1213	1262	1902	
Gilt Fund with 10 year o	202	52	-69	58	349	157	-846	-42	38	
Floater Fund	-2561	-557	-57	-2173	1619	-546	-996	314	-677	
Close-end Debt	-2107	-904	-353	-2247	-554	-560	-493	-67	-91	<sup> </sup>



НҮВГ	RID, SOL	UTION,	OTHER	MFs: Fur	nd Flows	s - YTD a	nd Mon	thly Tre	nds	
MF CATEGORY	FY Mon	th Avera	ge (Crs)	TR	AILING 6	MONTH 1	TREND (Ar	nount Cr	s)	Trailing 12M
	FY 23	FY 24	FY 25 TD	Mar.24	Apr.24	May.24	Jun.24	Jul.24	Aug.24	Trendline
HYBRID & SOLUTION	-1568	12079	15100	5791	20110	18456	9039	17663	10233	11.11 11.11.
Conservative Hybrid Fur	101	24	-80	4	-8	-99	-131	26	-187	In
Aggressive / Bal Hybrid I	477	-27	125	536	17	43	49	195	321	luss <sub>e</sub> talasset
Dyn Asset Alloc / Bal. Ad	371	897	1656	1733	1345	1279	644	1798	3215	II
Multi Asset Allocation Fo	506	2754	3176	2681	3313	3161	3453	3126	2827	<u> </u>
Arbitrage Fund	-2931	7571	8777	-298	13901	12758	3837	11015	2372	11.1111 <u> </u>   .1.
Equity Savings Fund	-92	861	1176	928	1295	849	1003	1277	1457	1
Retirement Fund	92		196	132	- î <b>.1</b> 77	1398	125	147	133	1
Childrens Fund	61	69	J 74	75	) <b>5</b> 0	68	59	79	95	
OTHER SCHEMES	13124	5057	14228	12793	11505	15655	14602	14778	14599	
Index Funds	7973	1307	5471	1822	6524	4490	5072	8020	3247	111
GOLD ETF	54	437	821	373	-396	827	726	1337	1611	Language and I
Other ETFs	4961	3574	8290	10560	5747	10690	9134	5787	10094	
Overseas FoF	137	-262	-354	37	-370	-352	-330	-366	-353	"  ""

	Oth	er Catego	ory - Fund	dflow Tre	nd (in Cr	·s.)			# Times
Category	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	YTD FY25	% Sub-Cat Shr	Pr FY
All Index Funds	1822	6524	4490	5072	8020	3247	27353	100.0%	10.87
Equity Index - Domestic	2871	6166	4727	5604	8311	4529	29338	107.3%	4.84
Equity Index - Internationa	18	54	-4	39	68	155	312	1.1%	O/f to I/f
Debt Index - Target Mat Fu	-1101	399	-187	-488	-188	-1292	-1756	-6.4%	0.56
Debt Index - Non-TMFs	7	-87	-53	-64	-159	-149	-513	-1.9%	1.93
Other Index Funds	28	-7	6	-20	-11	5	-28	-0.1%	0.20
ETFs: EQ Dom, O/s & Debt	10335	5087	10222	8325	5042	8429	37105	100.0%	2.33
Equity ETFs - Domestic	10314	5140	9647	6980	2903	8629	33298	89.7%	3.62
Equity ETFs - Overseas	-8	43	-198	-8	132	40	8	0.0%	O/f to I/f
Debt ETFs	29	-95	° 4-773	1353°	2007	410	3627	9.8%	0.51
Other ETFs - Domestic		T Ub	U Q		810	171	171	0.5%	na
ETFs: Gold & Silver	598	264	1295	1536	2083	3276	8453	100.0%	4.01
Gold ETF	373	-396	827	726	1337	1611	4107	48.6%	2.30
Silver ETF	225	660	467	810	746	1664	4347	51.4%	13.26
Overseas FoFs: Act/Pass	37	-370	-352	-330	-366	-353	-1772	100.0%	1.06
Overseas FoFs - Active	-153	-216	-268	-247	-287	-218	-1237	-69.8%	0.74
Overseas FoFs - Pasive	190	-154	-84	-83	-79	-135	-535	-30.2%	I/f to O/f
All Other Category	12793	11505	15655	14602	14778	14599	71139		3.77

Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.

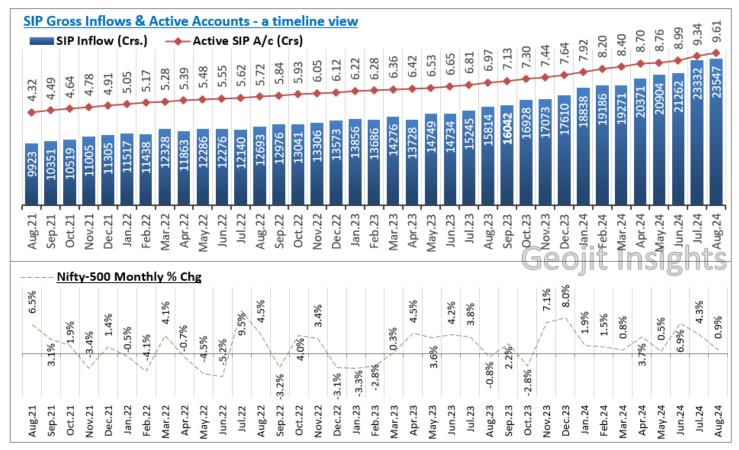
#### SIP Flows, A/cs, Avg Ticket size trends

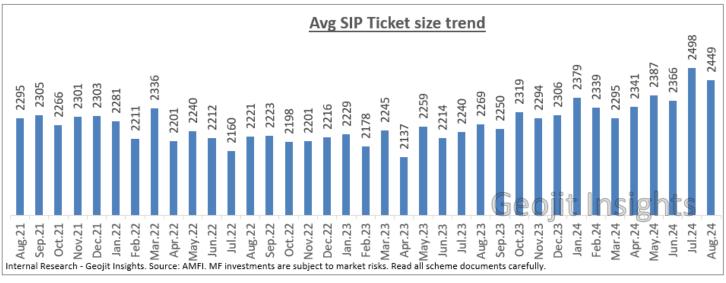


- Gross SIP Inflows in Aug'24: 23547 crs, a new high, up 7.8% from 3M avg. It is 5<sup>th</sup> Month of inflows above 20000 crs and 14<sup>th</sup> month of inflows above 15000 crs, in a row.
- SIP a/cs stood at 9.62 crs, a new high, up 6.5% from 3M avg. Active SIP accounts went up by around 2.65 crs YoY or up 38.0%.
- Average SIP size is estimated at 2450 per SIP, up 7.9% YoY.
- SIP AUM now stands at 13.4 lakh crs, a new high, up 58.1% YoY. SIP AUM currently reflects 20.1% of the Total AUM and 34.9% of open-ended Equity oriented AUM.

Inflow data broadly shows that Monthly SIP inflows & NFOs had a higher contribution to the overall Equity oriented fund flows.

#### **BHARAT** is building wealth SIP-by-SIP

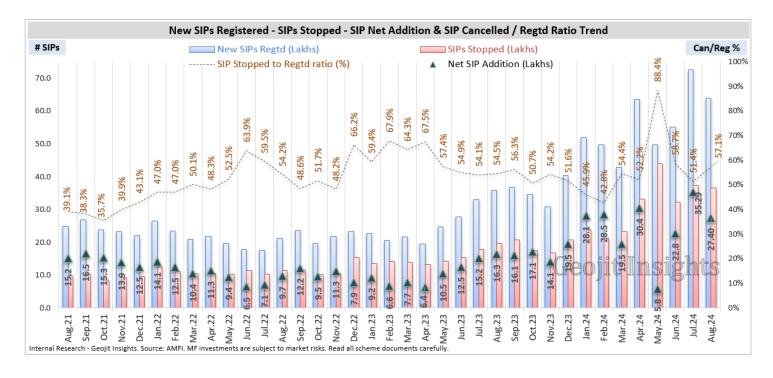


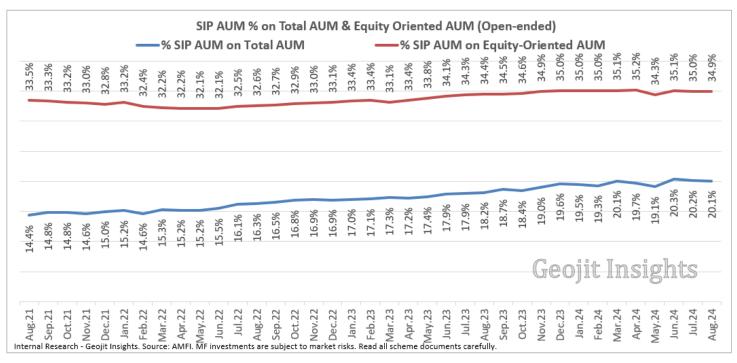


#### SIP Registrations, Net SIP Addition (/Reduction) & SIP AUM Trends



- Aug'24 reported New SIP registrations at 63.9 lakhs, 2<sup>nd</sup> best, up 8.1% from 3M avg and SIP discontinued was at 36.5 lakhs, 3<sup>rd</sup> most, down -3.6% from 3M avg, resulting in a Net SIP addition of 27.4 lakhs, 5<sup>th</sup> high, up 28.7% from 3M avg.
- SIP Cancellation Ratio again jumped to 57.1%, near the levels last seen between Dec'22 to May'23.





#### YTD Net Fund flows - 5M FY25 (Apr-Aug)



Industry inflows for 5M FY245 till Aug stood at 6.03 lakh crs, forming 2.2 times the inflows of 5M FY24. Open-ended Equity, Debt, Hybrid, Solution, Others reported net inflows. Close-ended Equity, Debt suffered net outflows.

- Equity reported net inflows of 1.69 lakh crs, forming 3.8 times the inflows of same period previous FY.
  - Top YTD Inflows (& # of times 5M FY24): Sector/Thematic funds leads the table with inflows of 83235 crs (11.7 times); Multicap funds 19637 crs (forming 2.8 times); Flexicap 14953 crs (up 10.5 times).
  - o Major YTD Outflows (& # of times 5M FY24): ELSS -1682 crs (1.1 times); Focused -1625 crs (0.45 times).
  - Close ended Equity outflows were at -148 crs, 0.07 times that of previous FY.
- Debt funds reported inflows of 2.88 lakh crs, 1.73 times prev FY inflows. Debt (ex-Liquid and O/n) too reported net inflows of 1.34 lakh crs, 1.74 times.
  - Top YTD Inflows: Liquid funds 1.32 lakh crs (1.26 times); Money Market 90777 crs (up 2.4 times); Overnight
    22255 crs (O/f to I/f).
  - Major YTD Outflows: Banking & PSU funds -5044 crs (O/f up 1.6 times); Credit risk -2311 crs (1.65 times the O/f);
    Medium dur fund -1739 crs (O/f up 2.9 times).
- Hybrid funds saw inflows of 74150 crs, up 1.7 times the flows during prev year same period.
  - o Top YTD Inflows: Arbitrage 43883 crs (up 1.3 times); Multi Asset 15879 crs (up 2.9 times).
  - o Major YTD Outflows: Cons. Hybrid -399 crs (I/f to O/f).
- Solution fund had net inflows of 1351 crs, up 1.85 times the inflows of prev FY.
  - o Retirement funds had inflows of 980 crs (2.1 times); Children's funds 371 crs (1.4 times).
- Other Schemes got net inflows of 71189 crs, up 3.8 times the inflows of prev FY.
  - Top YTD Inflows: Equity ETFs Domestic 33298 crs (up 3.6 times); Eq Index Domestic 29338 crs (up 4.8 times);
    Silver ETF 4347 crs (up 13.3 times), surpassing Gold ETF inflows which stood at 4107 crs (up 2.3 times).
  - o YTD Outflows: Debt Index Target Maturity -1756 crs (O/f 0.6 times); O/s Active FoF-1237 crs (0.7 times).

MF Fund Flows S	napsh	ot - YT[	FY 2025	5 (Apr-Aug)							
Category	Net FF	% Add/	# times	Category	Net FF	% Add/	# times	Category	Net FF	% Add/	# times
Sort: Mth Net flow	FYTD	Drag	Prev FY	Sort: Mth Net flow	FYTD	Drag	Prev FY	Sort: Mth Net flow -	FYTD	Drag	Prev FY
EQUITY TOTAL	169427	28.1%	3.84	HYBRID TOTAL	74150	12.3%	1.70	ALL DEBT TOTAL	287820	47.7%	1.73
Sectoral/Thematic Fu	83235	49.1%	11.66	Arbitrage Fund	43883	59.2%	1.32	DEBT (ex-Liq & O/n)	133639	22.2%	1.74
Multi Cap Fund	19637	11.6%	2.82	Multi Asset Allocatic	15879	21.4%	2.88	Liquid Fund	131927	45.8%	1.26
Flexi Cap Fund	14953	8.8%	10.48	Dyn. AA / Bal. Adv.	8281	11.2%	2.77	Money Market Fund	90777	31.5%	2.38
Large & Mid Cap Fur	13864	8.2%	2.15	<b>Equity Savings Fund</b>	5881	7.9%	2.02	Overnight Fund	22255	7.7%	O/f to I/f
Small Cap Fund	12515	7.4%	0.65	Aggressive / Bal Hyk	625	0.8%	O/f to I/f	Ultra Short Duration I	19328	6.7%	1.28
Mid Cap Fund	11626	6.9%	1.31	Conservative Hybrid	-399		I/f to O/f	Low Duration Fund	11930	4.1%	0.70
Value Fund/Contra F	9317	5.5%	1.80		Tn.	o i o	h to	Short Duration Fund	8329	2.9%	1.72
Large Cap Fund	5298	3.1%	O/f to I/f			21%		Gilt Fund	6990	2.4%	4.90
Dividend Yield Fund	2437	1.4%	1.55	OTHERS TOTAL	71139	11.8%	3.77	Corporate Bond Fund	3138	1.1%	0.86
Focused Fund	-1625	-1.0%	0.45	Other ETFs	41452	58.3%	2.55	Long Duration Fund	3112	1.1%	7.01
ELSS	-1682	-1.0%	1.09	Index Funds	27353	38.5%	10.87	Dynamic Bond Fund	1147	0.4%	2.75
Equity: Open Ended	169575	100.1%	3.67	GOLD ETF	4107	5.8%	2.30	Medium to Long Dura	377	0.1%	0.41
Equity: Close Ended	-148	-0.1%	0.07	FoF-Overseas	-1772	-2.5%	1.06	Floater Fund	-286	-0.1%	I/f to O/f
								Gilt: 10 Year Duratior	-343	-0.1%	I/f to O/f
SOLUTION TOTAL	1351	0.2%	1.85					Medium Duration Fur	-1739	-0.6%	2.90
Retirement Fund	980	72.6%	2.10	Source: AMFI. Int Rese	arch.Am	t: Crs.		Credit Risk Fund	-2311	-0.8%	1.65
Childrens Fund	371	27.4%	1.41	I/f: Inflow ; O/f: Outfl	ow.			Banking and PSU Fun	-5044	-1.8%	1.62
				% Add/Drag: Sub-Cate	g on Cate	g Tot &		Debt: Open Ended	289585	100.6%	1.66
GRAND TOTAL	603280	100%	2.21	Categ on Grand total.				Debt: Close Ended	-1764	-0.6%	0.22

#### AUM Snapshot – as of Aug 2024 (Month end, Amount in Rs.)



MF Industry's Total AUM expanded further to a new high of 66.7 lakh crs, 2.7% MoM and up 43.0% YoY. Average AUM for the month was at 66.0 lakh crs, a new high.

- Equity AUM was reported at 30.1 lakh crs, a new high, as per the new reporting format. AUM was up 2.6% MoM and up 61.7% YoY, with a share of 45.2% on the Total AUM.
  - o Most Equity sub-categories reported monthly gains, led by Sector / Thematic, Multicap and Div Yield funds.
  - All Equity sub-categories' AUM stood at new highs.
- Debt AUM stood at 16.21 lakh crs, up 3.6% MoM and up 13.9% YoY, with a share of 24.3% on the Total AUM. Debt, ex-Liquid and Overnight was at 10.2 lakh crs, up 2.3% MoM and up 15.1% YoY.
  - Overnight, Long dur, Gilt funds AUM gained higher while Banking & PSU, Credit risk and Floater funds' AUM declined.
  - o AUM at new high / 5+ Yr High: Liquid, Money Market, Ultra short dur, Gilt, Dynamic bond, Long dur.
- Hybrid AUM was at 8.61 lakh crs, a new high, up 1.9% MoM and up 53.4% YoY, reflecting a share of 12.9% on the Total AUM.
  - Equity savings, Multi Asset funds reported higher gains.
  - All Hybrid sub-categories AUM were at new highs.
- Solution funds AUM was at 52785 crs, a new high, up 1.5% MoM and 39.7% YoY, having a share of 0.8% on the Total AUM.
  - Both Retirement and Children's fund AUM reported monthly gains.
- Other Schemes AUM stood at 11.21 lakh crs, a new high, up 2.4% MoM; up 44.6% YoY, representing a share of 16.8% on the Total AUM.
  - o Silver ETF, Gold ETF, Debt Index Target Maturity reported higher AUM growth MoM.
  - All Other fund sub-categories were at or near a new high.

The combined Active Equity-Oriented AUM (ex-Passives & Arbitrage) is estimated at 37.1 lakh crs which now forms 225% of Debt-oriented AUM, which was 82% in Apr'19 and 28% in Apr'14 (as per previous reporting format).

As of Aug'24, out of the Total AUM, 99.60% were in Open-Ended schemes, 0.40% in Close-Ended schemes.

MF Catego	ory wise	AUM - MONTHLY TOPE	PERS & BO	OTTOM - AUG 2024	
CATEGORY	% AUM	CATEGORY	% AUM	CATEGORY	% AUM
	1M Chg		1M Chg		1M Chg
EQUITY TOTAL	2.6%	HYBRID TOTAL	1.9%	ALL DEBT TOTAL	3.6%
Sectoral/Thematic Funds	5.7%	Equity Savings Fund	4.0%	DEBT (ex-Liq-O/N) TOTA	2.3%
Multi Cap Fund	2.8%	Multi Asset Allocation Fo	3.4%	Overnight Fund	22.2%
Dividend Yield Fund	2.7%	Dyn. Asset All / Bal. Adv	2.0%	Long Duration Fund	7.6%
Value Fund/Contra Fund	2.6%	Arbitrage Fund	1.8%	Gilt Fund	6.8%
Large & Mid Cap Fund	2.5%	Aggressive / Bal Hybrid	1.3%	Money Market Fund	4.9%
Flexi Cap Fund	2.2%	Conservative Hybrid Fun	0.3%	Short Duration Fund	4.8%
Small Cap Fund	2.1%	aniit Ind	eia!	Liquid Fund	3.4%
Large Cap Fund	2.0%	zvjit ili	DIĞI	Dynamic Bond Fund	2.7%
Mid Cap Fund	1.6%			Gilt: 10 Year Duration	1.8%
Focused Fund	1.5%	OTHERS TOTAL	2.4%	Medium to Long Duratio	1.8%
ELSS	1.2%	GOLD ETF	8.5%	Ultra Short Duration Fun	1.2%
Equity: Open Ended	2.6%	Other ETFs	2.2%	Corporate Bond Fund	1.2%
Equity: Close Ended	1.6%	Index Funds	2.2%	Medium Duration Fund	1.0%
		Overseas FoF	0.8%	Low Duration Fund	0.2%
				Floater Fund	-0.6%
SOLUTION TOTAL	1.5%			Credit Risk Fund	-0.9%
Retirement Fund	1.6%			Banking and PSU Fund	-1.3%
Childrens Fund	1.4%			Debt: Open Ended	3.6%
Internal Research - Geoj	it Insights			Debt: Close Ended	0.7%
Source: AMFI		INDUSTRY TOTAL	2.7%	Infrastructure Debt Fund	0.8%

## **Category wise AUM Screener**

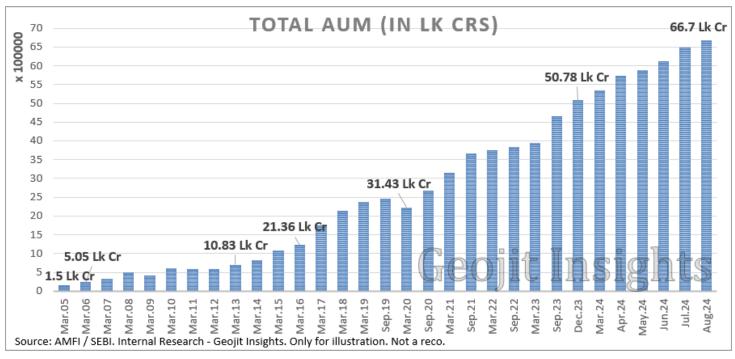


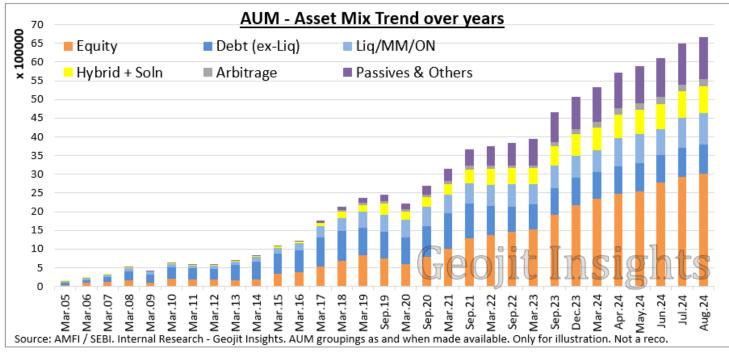
					M	CATE	GORY-V	VISE AU	M SCREENER - AUG	G 2024							
CATEGORY	А	UM (Crs.)		Rank	% AU	M Char	ge (Abs	olute)	CATEGORY	Α	UM (Crs.)		Rank	% AU	M Chan	ge (Abso	olute)
Sort: AUM M.end	Mth AVG	Mth End	%Share	60M	1M	6M	1Y	ЗҮ	Sort: AUM M.end	Mth AVG	Mth End	%Share	60M	1M	6M	1Y	зү
EQUITY TOTAL	2923249	3013744	45.2%	1	2.6%	30.1%	61.7%	141.3%	ALL DEBT TOTAL	1643141	1620748	24.3%	1	3.6%	10.0%	13.9%	5.9%
Sectoral/Thematic	425155	444944	14.8%	1	5.7%	54.5%	109.2%	239.3%	DEBT (ex-Liq-O/N)	1011219	1024483	15.4%	14	2.3%	15.3%	15.1%	-5.2%
Flexi Cap Fund	417844	429312	14.3%	1	2.2%	24.7%	51.3%	106.7%	Liquid Fund	535431	510165	31.9%	2	3.4%	-1.4%	13.4%	37.4%
Mid Cap Fund	374023	384658	12.8%	1	1.6%	30.1%	60.6%	162.3%	Money Market Fun	239222	245846	15.4%	1	4.9%	57.1%	63.3%	96.3%
Large Cap Fund	358518	368401	12.2%	1	2.0%	20.4%	40.5%	73.4%	Corporate Bond Fui	154944	156081	9.8%	13	1%	6%	12%	-3%
Small Cap Fund	310992	319968	10.6%	1	2.1%	28.5%	64.9%	241.6%	Short Duration Fund	108434	110740	6.9%	23	4.8%	5.7%	11.3%	-22.0%
Large & Mid Cap Fi	255731	263809	8.8%	1	2.5%	31.4%	65.5%	172.9%	Ultra Short Duratio	105094	105812	6.6%	2	1.2%	14.9%	9.0%	-0.6%
ELSS	246306	252389	8.4%	1	1.2%	20.6%	43.2%	72.9%	Low Duration Fund	104449	105235	6.6%	28	0.2%	10.0%	-1.5%	-32.6%
Value Fund/Contra	184753	190474	6.3%	1	2.6%	29.5%	69.0%	158.8%	Overnight Fund	96490	86100	5.4%	25	22.2%	27.1%	4.0%	10.8%
Multi Cap Fund *	168069	173103	5.8%	1	2.8%	41.6%	92.2%	156.9%	Banking and PSU F	79095	78119	4.9%	48	-1.3%	-2.7%	-2.8%	-36.1%
Focused Fund	146680	150440	5.0%	1	1.5%	19.0%	34.8%	68.3%	Floater Fund	53123	53029	3.3%	43	-0.6%	-0.4%	-16.4%	-44.0%
Dividend Yield Fund	30565	31517	1.0%	1	2.7%	33.4%	77.7%	243.9%	Gilt Fund	34382	35551	2.2%	1	6.8%	28.9%	50.2%	112.3%
Equity: Open Ende	2918638	3009013	45.1%	1	2.6%	30.1%	61.8%	144.0%	Dynamic Bond Fund	33346	33964	2.1%	1	3%	8%	11%	33%
Equity: Close Ende	4611	4731	0.2%	44	1.6%	15.6%	15.6%	-70.4%	Medium Duration F	24790	25082	1.6%	52	1.0%	-4.1%	-8.3%	-23.2%
* Multi+Flexicap vo	alues for 60	M rank ar	nd 3Y AU	M Chg	1.		<b>e</b> o		Credit Risk Fund	21688	21600	1.4%	60	-0.9%	-7.3%	-10.5%	-20.2%
HYBRID TOTAL	890464	861066	12.9%	1	1.9%	21.2%	53.4%	96.5%	Long Duration Func	15919	16494	1.0%	1	7.6%	38.8%	72.3%	538.5%
Dyn. Asset All / Ba	281246	285526	33.2%	1	2.0%	16.2%	36.2%	101.8%	Medium to Long Do	11182	11254	0.7%	13	1.8%	6.9%	10.7%	-2.5%
Aggressive / Bal H	220373	224779	26.1%	1	1.3%	16.0%	30.8%	59.6%	Gilt: 10 Year Durati	4535	4578	0.3%	5	1.8%	-1.5%	13.6%	205.3%
Arbitrage Fund	227769	192709	22.4%	1	1.8%	27.8%	94.8%	78.0%	Debt: Open Endec	1622124	1599651	24.0%	1	3.6%	10.3%	14.3%	8.5%
Multi Asset Allocat	95316	92676	10.8%	1	3.4%	43.2%	162.6%	443.3%	Debt: Close Ended	21016	21098	1.3%	48	0.7%	<b>-11.7</b> %	-10.6%	-61.8%
Equity Savings Fund	37523	36990	4.3%	1	4.0%	29.1%	80.3%	181.6%	Infrastructure Debt	1063	1067	0.0%	56	0.8%	-34.2%	-51.7%	-46.8%
Conservative Hybri	28238	28386	3.3%	1	0.3%	6.3%	13.2%	63.3%									
									OTHERS TOTAL	1094444	1120895	16.8%	1	2.4%	23.4%	44.6%	172.0%
SOLUTION TOTAL	51697	52785	0.8%	1	1.5%	20.6%	39.7%	87.1%	Other ETFs	774916	794345	70.9%	1	2.2%	23.2%	45.4%	131%
Retirement Fund	29739	30395	57.6%	1	1.6%	21.9%	42.9%	93.6%	Index Funds	258480	263774	23.5%	1	2.2%	25.7%	45.9%	778%
Childrens Fund	21958	22390	42.4%	1	1.4%	18.8%	35.5%	78.8%	GOLD ETF	36173	37390	3.3%	1	8.5%	31.1%	53.8%	129%
% Share: Sub-Categ	on Category	/ Total & Ca	ategory o	n Gran	d Total				Overseas FoF	24875	25386	2.3%	3	0.8%	1.8%	7.8%	18%
INDUSTRY TOTAL	6604057	6670305	100%	1	2.7%	22.3%	43.0%	82.3%	Source: AMFI. Intern	al Research	n - Geojit In	sights. A	mt in C	rs.			

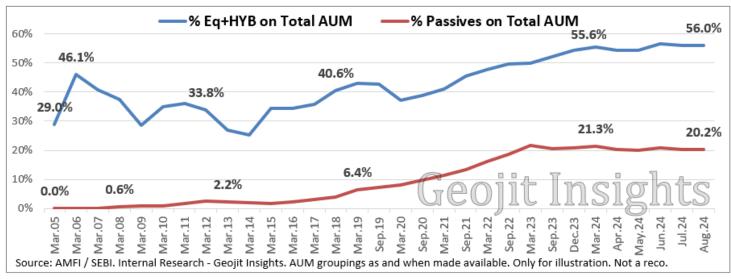
	Other Catego	ry AUM Break-	up: AUG 202	4		
Category	AUM (Crs)	% Sub-Cat Shr	% Categ Shr	% 1M Chg	% 6M Chg	% 1Yr Chg
All Index Funds	263774	100.0%	23.5%	2.2%	25.7%	45.9%
Equity Index - Domestic	145844	55.3%	13.0%	4.3%	56.8%	124.0%
Debt Index - Target Mat Funds	5123	1.9%	0.5%	5.5%	19.1%	34.8%
Debt Index - Non-TMFs	94462	35.8%	8.4%	-0.6%	1.9%	0.4%
Equity Index - International	14780	5.6%	1.3%	-0.3%	1.1%	2.9%
Other Index Funds	3565	1.4%	0.3%	1.3%	7.6%	5.6%
ETFs: EQ Domestic, O/s & Debt	784704	100.0%	70.0%	2.0%	22.5%	44.2%
Equity ETFs - Domestic	669473	85.3%	59.7%	2.2%	25.8%	50.0%
Debt ETFs	12022	1.5%	1.1%	1.4%	17.0%	31.3%
Equity ETFs - Overseas	103031	13.1%	9.2%	0.2%	10.8%	16.2%
Other ETFs - Domestic	178	0.02%	0.02%	n mac	na	na
ETFs: Gold & Silver	47031	100.0%	4.2%	11.4%	43.9%	77.3%
Gold ETF	37390	79.5%	3.3%	8.5%	24.0%	53.8%
Silver ETF	9641	20.5%	0.9%	23.9%	110.0%	337.8%
Overseas FoFs: Active & Passive	25386	100.0%	2.3%	0.8%	1.8%	7.8%
Overseas FoFs - Active	17159	67.6%	1.5%	1.4%	2.5%	-0.4%
Overseas FoFs - Pasive	8227	32.4%	0.7%	-0.5%	9.5%	30.2%
All Other Category	1120895		100%	2.4%	23.4%	44.6%

Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.









# Category wise AUM Change adjusted for fund flows (Gains / Loss) FY 24-25 (till month)



FY 24-25 Apr to Aug, Open-ended AUM grew by 25.0% and adjusted for net fund flows, the AUM growth stood at 13.6% (largely Market effect).

- Equity funds reported an AUM gain of 28.1%, supported by a storng market rally and adjusted for fund flows the AUM gain stood at 20.9% or 4.90 lakh crs. It accounted for nearly 67.7% of the flows adjusted AUM gains of the Industry. Higher growth were seen in Smallcap, Midcap and Multicap funds. 5 month Fundflows of Sector & Multicap funds formed nearly 18.7% and 11.3% of the AUM, each.
- Debt funds AUM had an overall growth of 26.7% and adjusted for the fund flows, the AUM gain stood at 3.8% with AUM gain share of 6.6%. Debt AUM (ex-Liq & Overnight), had a gross change of 19.2% and adjusted for flows, the gain was at 3.7%. Higher market gain effect were seen in Long dur, Gilt, Money market funds. 5M fund flows of Money Market funds stood at 36.9% of it's AUM, Liquid 25.9%, Overnight around 25.8%.
- Hybrid funds reported AUM gains of 19.1% and adjusted for flows, the gain stood at 8.9%, with a share of 8.9% on the industry gains. Multi Asset and Aggressive Hybrid funds reported higher market gains.
- Solution funds had overall AUM gain of 19.3% and flows adjusted AUM gain was 16.2%.
- Other schemes had an overall AUM gain of 19.9% and adjusted for flows the gains was at 12.3%. Higher Market gain effect was seen in: Domestic Equity Index funds 18.9%; Domestic Equity ETFs 152%; Silver ETF 14.1%.

Open-ended Funds	: Categor	y wise AUI	M Chang	ge adjuste	ed for fund t	flows (Market Gains ,	/ Loss) - F	Y25 (till AU	JG)		
Category	% FF	AUM Chg*	%	% AUN	1 Change	Category	% FF	AUM Chg*	%	% AUN	1 Change
	on AUM	FF Adj.	Contri	Overall	Flows Adj.		on AUM	FF Adj.	Contri	Overall	Flows Adj.
Equity (O.E) Total	5.6%	490489	67.7%	28.1%	20.9%	Debt (O.E) Total	17.8%	47842	6.6%	26.7%	3.8%
Small Cap	3.9%	64084	13.1%	31.5%	26.3%	Debt - Ex Liq & O/n	13.0%	31706	4.4%	19.2%	3.7%
Mid Cap	3.0%	76047	15.5%	29.5%	25.6%	Long Duration	18.9%	613	1.3%	29.2%	4.8%
Multi Cap	11.3%	28784	5.9%	38.8%	23.1%	Gilt	19.7%	1294	2.7%	30.4%	4.7%
Sectoral/Thematic	18.7%	64351	13.1%	49.6%	21.6%	Money Market	36.9%	6175	12.9%	65.1%	4.1%
Dividend Yield	7.7%	5165	1.1%	31.8%	21.6%	Overnight	25.8%	2532	5.3%	40.4%	4.1%
Value/Contra	4.9%	32058	6.5%	27.8%	21.5%	Liquid	25.9%	14729	30.8%	40.3%	4.1%
Large & Mid Cap	5.3%	44208	9.0%	28.2%	21.5%	Dynamic Bond	3.4%	1201	2.5%	7.4%	3.8%
ELSS	-0.7%	40311	8.2%	18.1%	18.9%	Corporate Bond	2.0%	5583	11.7%	5.9%	3.8%
Flexi Cap	3.5%	64172	13.1%	22.6%	18.3%	Gilt with 10 year con	-7.5%	180	0.4%	-3.5%	3.8%
Focused	-1.1%	22360	4.6%	16.0%	17.2%	Medium to Long Dur	3.3%	380	0.8%	7.2%	3.6%
Large Cap	1.4%	48949	10.0%	17.3%	15.6%	Floater	10.5%	1846	3.9%	3.0%	3.6%
				( 7	eali	Ultra Short Duration	18,3%	2923	6.1%	26.6%	3.5%
Hybrid Funds Total	8.6%	64194	8.9%	19.1%	8.9%	Short Duration	7.5%	3407	7.1%	11.9%	3.4%
Multi Asset Alloc	17.1%	9517	14.8%	37.7%	14.1%	Low Duration	11.3%	3093	6.5%	16.7%	3.4%
Aggressive Hybrid	0.3%	26957	42.0%	14.0%	13.7%	Credit Risk	-10.7%	770	1.6%	-6.7%	3.3%
Dyn AA / Bal. Adv.	2.9%	28448	44.3%	14.8%	11.4%	Medium Duration	-6.9%	845	1.8%	-3.4%	3.3%
Conservative Hybrid	-1.4%	1913	3.0%	5.6%	7.1%	Banking and PSU	-6.5%	2272	4.7%	-3.4%	2.8%
Equity Savings	15.9%	1542	2.4%	25.1%	5.2%						
Arbitrage	22.8%	-4183	-6.5%	25.9%	-2.7%	Other Funds Total	6.3%	115162	15.9%	19.9%	12.3%
						Other ETFs	5.2%	88894	12.3%	19.6%	13.4%
Solution funds Tota	2.6%	7187	1.0%	19.3%	16.2%	Index	10.4%	22763	3.1%	23.5%	10.7%
Retirement	3.2%	4135	57.5%	20.2%	16.4%	GOLD ETF	11.0%	2060	0.3%	19.7%	6.6%
Childrens	1.7%	3052	42.5%	18.0%	16.1%	Overseas FoF	-7.0%	1445	0.2%	-1.3%	5.6%
Source: AMFI. Interna	al Researc	n - Geojit In	sights.			AUM Chg*: Adjusted	for Fund I	lows.			
Industry Total (O.E)	9.0%	724874	100%	25.0%	13.6%	Open-end Funds. Amt	in Crs. % (	Contri: Sub-C	ateg on (	Categ & Ca	teg on Total.



Total Folios of the MF industry jumped to 20.45 Crs, a new high, up 3.1% MoM and 32.6% YoY. Folios crossed 18 Crs in Apr'24 and 19 Cr in Jun'24.

Folio additions gained by 61.15 lakhs during the month, 2<sup>nd</sup> best monthly additions in 60+ Mths (possibly all-time), up 8.3% from 3M avg. Over the past year, average folio additions were 41.9 lakhs per month and Aug'24 figure was much higher than this level.

- Equity folios stood at 14.31 Crs, a new high, with a share of 70.0% of the total folios, up 3.15% MoM and 36.2% YoY. It added 43.75 lakh folios during the month, 2<sup>nd</sup> best in 5+ yrs, up 1.4% from 3M avg additions.
  - o Sector/Thematic, Midcap and Multicap funds led the % monthly folio additions.
- Debt funds folios were at 72.88 lakhs, with a share of 3.6% on the total folios, down 0.03% MoM and down -4.2% YoY.
  Category lost 2270 folios. Debt (ex-Liq/On) folios was at 46.34 lakhs, reported first folio addition at 194 folios, after 11 months of folio loss.
  - Long dur, Gilt, Ultra short dur funds added higher folios during the month. More folio reductions were seen in Credit risk, Overnight, Medium dur funds.
- Hybrid folios were at 1.44 Crs, a new high, representing a share of 7.1% on the total folios, up 1.6% MoM and up 18.4% YoY. Hybrid funds added 2.235 lakh folios MoM, up 18.4% from 3M avg additions.
  - o Multi Asset & Bal. Adv. / Dyn AA funds added higher folios.
- Solution fund folios was at 59.56 lakhs, a new high, with a share of 2.9% on the total folios, up 0.28% MoM and up 3.9% YoY. Solution funds added 16891 folios, down -26% from 3M avg.
  - Retirement and Children's fund (4<sup>th</sup> Best in 60+ M) both added folios.
- Other Schemes folios were at 3.37 crs, a new high, having a share of 16.5% on the total folios, up 4.7% MoM and 42.6% YoY. Category added 15.02 lakh folios, 2<sup>nd</sup> best monthly addition, up 29.8% from 3M avg additions.
  - Silver ETF, O/s Equity ETFs, Domestic Equity Index funds added higher folios during the month. Overseas Passive & Active FoFs, lost more folios.

CATEGORY	Folios	60M	% Chg	CATEGORY	Folios	60M	% Chg
	1M Chg	Rank	1M		1M Chg	Rank	1M
EQUITY TOTAL	4375275	2	3.15%	ALL DEBT TOTAL	-2270	27	-0.03%
Sectoral/Thematic Funds	1582010	3	6.38%	DEBT (ex-Liquid & O/n)	194	20	0.00%
Mid Cap Fund	672705	2	4.20%	Long Duration Fund	3726	5	5.40%
Multi Cap Fund	298867	6	4.06%	Gilt Fund	3870	13	2.01%
Dividend Yield Fund	36123	4	3.64%	Ultra Short Duration Fun	8031	16	1.27%
Value Fund/Contra Fund	249401	2	3.55%	Dynamic Bond Fund	1503	13	0.70%
Small Cap Fund	610914	11	2.91%	Liquid Fund	8326	24	0.47%
Large & Mid Cap Fund	238516	3	2.37%	Short Duration Fund	500	19	0.11%
Flexi Cap Fund	308820	5	2.01%	Medium to Long Duratio	-97	21	-0.10%
Large Cap Fund	283758	1	1.98%	Gilt Fund with 10 year co	-135	22	-0.37%
ELSS	85930	22	0.52%	Money Market Fund	-1643	46	-0.38%
Focused Fund	9334	36	0.18%	Banking and PSU Fund	-977	21	-0.40%
Equity: Open Ended	4376378	2	3.16%	Corporate Bond Fund	-2232	30	-0.41%
Equity: Close Ended	-1103	1	-0.41%	Floater Fund	-1037	30	-0.50%
				Low Duration Fund	-4817	27	-0.57%
HYBRID TOTAL	223595	6	1.57%	Medium Duration Fund	-1802	30	-0.83%
Multi Asset Allocation Fo	68341	11	2.82%	Overnight Fund	-10790	58	-1.23%
Dynamic Asset Allocatio	100063	5	2.10%	Credit Risk Fund	-2879	28	-1.48%
Equity Savings Fund	7896	6	1.83%	Debt: Open Ended	-453	27	-0.01%
Arbitrage Fund	8377	21	1.57%	Debt: Close Ended	-1817	7	-0.66%
Balanced Hybrid Fund/A	36700	7	0.67%	Infrastructure Debt Fund	0	1	0.0%
Conservative Hybrid Fun	2218	22	0.41%				
OTHERS TOTAL	1501854	2	4.67%	SOLUTION TOTAL	16891	9	0.28%
Index Funds	607519	2	6.24%	Retirement Fund	10635	9	0.36%
Other ETFs	782332	2	5.05%	Childrens Fund	6256	4	0.21%
GOLD ETF	132549	15	2.40%				
Overseas FoF	-20546	56	-1.44%	GRAND TOTAL	6115345	2	3.08%

## **Category wise Folios Screener**

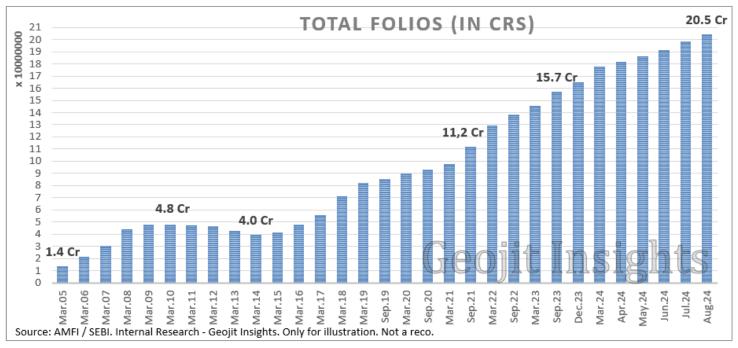


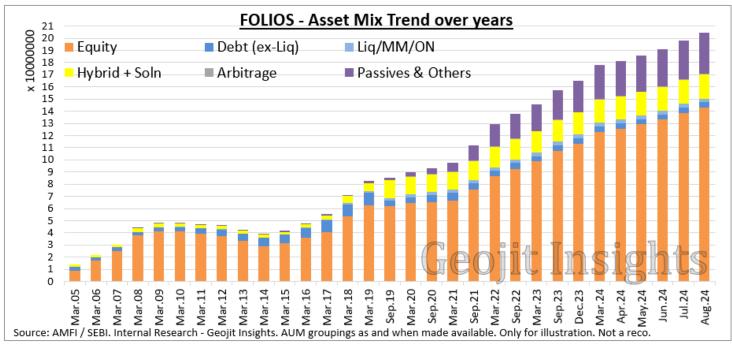
				MF	CATEG	ORY-WI	SE FOLI	OS SCREENER - A	UG 2024						
CATEGORY	FOLIC	os	Rank	% Fo	lios Chg	(Absolu	ute)	CATEGORY	FOLI	os	Rank	% F	olios Chg	(Absolu	ıte)
Sort: Categ Folios	Count	%Share	60M	1M	6M	1Y	<b>3Y</b>	Sort: Categ Folio	Count	%Share	60M	1M	6M	1Y	3Y
EQUITY TOTAL	143146343	70.0%	1	3.2%	18.9%	36.2%	93.1%	ALL DEBT TOTAL	7288102	3.6%	49	0.0%	-2.4%	-4.2%	-10.1%
Sectoral/Thematic	26368314	18.5%	1	6.4%	53.6%	89.3%	173.9%	DEBT (ex-Liq-O/f	4634106	2.3%	60	0.0%	-3.9%	-8.2%	-20.7%
Small Cap Fund	21573827	15.1%	1	2.9%	17.1%	55.8%	253.9%	Liquid Fund	1790910	25.5%	37	0.5%	-0.1%	-0.4%	-16.7%
Mid Cap Fund	16702539	11.7%	1	4.2%	20.4%	43.7%	118.7%	Overnight Fund	863086	12.3%	6	-1.2%	-3.2%	13.1%	588.6%
ELSS	16549630	11.6%	1	0.5%	4.7%	7.6%	28.5%	Low Duration Fun	839083	12.0%	60	-0.6%	-5.4%	-9.7%	-27.3%
Flexi Cap Fund	15685939	11.0%	1	2.0%	11.6%	20.7%	64.8%	Ultra Short Durati	640477	9.1%	45	1.3%	-1.1%	-0.9%	-2.9%
Large Cap Fund	14641638	10.2%	1	2.0%	7.6%	12.6%	30.0%	Corporate Bond F	536081	7.6%	48	-0.4%	-5.5%	-11.7%	-26.2%
Large & Mid Cap I	10316175	7.2%	1	2.4%	13.5%	25.9%	86.1%	Short Duration Fu	439164	6.3%	49	0.1%	-5.0%	-11.2%	-31.9%
Multi Cap Fund *	7663105	5.4%	1	4.1%	30.9%	64.2%	108.0%	Money Market Fu	431512	6.2%	23	-0.4%	-1.1%	-0.7%	-11.7%
Value Fund/Contra	7265493	5.1%	1	3.6%	20.4%	40.2%	83.5%	Banking and PSU	242657	3.5%	49	-0.4%	-7.3%	-13.8%	-34.8%
Focused Fund	5080648	3.6%	27	0.2%	-0.4%	-1.9%	20.7%	Dynamic Bond Fu	217669	3.1%	52	0.7%	-1.9%	-5.4%	-15.7%
Dividend Yield Fur	1027942	0.7%	1	3.6%	18.5%	32.5%	83.8%	Medium Duration	215558	3.1%	57	-0.8%	-7.6%	-13.9%	-27.3%
Equity: Open End	142875250	69.9%	1	3.2%	18.9%	36.4%	94.9%	Floater Fund	204910	2.9%	44	-1%	-7%	-11%	-23%
Equity: Close End	271093	0.1%	60	-0.4%	-4.0%	-7.3%	-64.7%	Gilt Fund	196737	2.8%	16	2.0%	7.2%	8.4%	-2.4%
* Multi+Flexicap v	alues for 60	OM rank o	and 3Y	Folios Ch	<u>g.</u>	ΔÜ	it l	Credit Risk Fund	<b>191</b> 020	2.7%	60	-1%	-10%	-17%	-32%
HYBRID TOTAL	14448542	7.1%	1	1.6%	8.5%	18.4%	44.6%	Medium to Long I	98521	1.4%	60	-0.1%	-3.1%	-7.0%	-19.5%
Aggressive / Bal H	5554971	38.4%	1	0.7%	2.9%	4.5%	14.8%	Long Duration Fu	72740	1.0%	1	5.4%	43.6%	53.3%	152.8%
Dyn. Asset All / Ba	4871024	33.7%	1	2.1%	5.7%	12.7%	60.0%	Gilt: 10 Year Dura	36166	0.5%	52	-0.4%	-6.2%	-12.5%	-29.1%
Multi Asset Alloca	2494704	17.3%	1	2.8%	33.2%	104.6%	231.1%	Debt: Open End€	7016291	3.4%	47	0.0%	-2.1%	-3.5%	-10.4%
Conservative Hybr	547626	3.8%	1	0.4%	2.0%	3.6%	18.8%	Debt: Close Ende	271811	0.1%	36	-0.7%	-8.1%	-19.9%	-3.0%
Arbitrage Fund	541196	3.7%	5	1.6%	11.4%	22.3%	-3.5%	Infrastructure Del	30	0.0%	57	0.0%	-26.8%	-42.3%	-62.5%
Equity Savings Fur	439021	3.0%	1	1.8%	8.9%	18.1%	43.7%								
								OTHERS TOTAL	33682661	16.5%	1	4.7%	21.8%	42.6%	216.0%
SOLUTION TOTAL	5955961	2.9%	1	0.3%	2.0%	3.9%	7.6%	Other ETFs	16272528	48.3%	1	5.1%	17.5%	31.9%	164.5%
Childrens Fund	3008909	50.5%	1	0.2%	1.1%	2.3%	4.2%	Index Funds	10343195	30.7%	1	6.2%	45.3%	102.3%	580%
Retirement Fund	2947052	49.5%	1	0.4%	3.1%	5.6%	11.2%	GOLD ETF	5660198	16.8%	1	2.4%	11.2%	18.0%	188.9%
% Share: Sub-Categ	on Categor	y Total & (	Catego	ry on Gran	d Total			FoF-Overseas	1406740	4.2%	10	-1.4%	-8.3%	1.7%	46%
INDUSTRY TOTAL:	204521639	100%	1	3.1%	17.0%	32.6%	88.1%	Source: AMFI. Inter	rnal Resear	ch - Geoj	it Insigl	nts. Amt i	n Crs.		

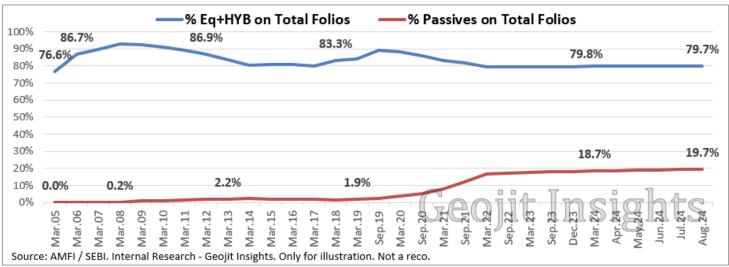
Other Category FOLIOS Break-up: AUG 2024										
Category	FOLIOS	% Sub-Cat Shr	% Categ Shr	% 1M Chg	% 6M Chg	% 1Yr Chg				
All Index Funds	10343195	100.0%	30.7%	6.2%	45.3%	102.3%				
Equity Index - Domestic	9835757	95.1%	29.2%	6.5%	47.7%	110.1%				
Equity Index - International	258966	2.5%	0.8%	1.8%	10.5%	9.2%				
Debt Index - Target Mat Funds	151819	1.5%	0.5%	-0.4%	8.0%	6.9%				
Debt Index - Non-TMFs	14699	0.1%	0.0%	-0.6%	-3.3%	-6.0%				
Other Index Funds	81954	0.8%	0.2%	3.6%	26.1%	116.4%				
ETFs: EQ Domestic, O/s & Debt	15850768	100.0%	47.1%	4.8%	16.4%	29.6%				
Equity ETFs - Domestic	12888815	81.3%	38.3%	4.0%	16.9%	28.9%				
Debt ETFs	571529	3.6%	1.7%	12.4%	32.0%	75.0%				
Equity ETFs - Overseas	2242680	14.1% +	6.7%	_1.0%+	_10.9%	18.0%				
Other ETFs - Domestic	147744	EUJIL	11121	Shall	) na	na				
ETFs: Gold & Silver	6081958	100.0%	18.1%	3.1%	14.3%	24.1%				
Gold ETF	5660198	93.1%	16.8%	2.4%	11.2%	18.0%				
Silver ETF	421760	6.9%	1.3%	13.4%	96.0%	297.4%				
Overseas FoFs: Active & Passive	1406740	100.0%	4.2%	-1.4%	-8.3%	1.7%				
Overseas FoFs - Active	722471	51.4%	2.1%	-1.0%	-7.2%	-16.5%				
Overseas FoFs - Pasive	684269	48.6%	2.0%	-1.9%	-9.5%	32.1%				
All Other Category	33682661		100%	4.7%	21.8%	42.6%				

Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.









#### AUM per Folio (Ticket size) - as of Aug 2024 (Amount in Rs.)



Industry's per Folio size is at 3.26 Lakhs, down -0.4% MoM and up 7.9% YoY.

- Equity category's per folio size stood at 2.10 lakhs, 2<sup>nd</sup> best in 2+ Yrs, down -0.9% MoM & up 34.1% YoY.
- Debt category's per folio size was at 22.24 Lakhs, best in 2+ yrs, up 3.6% MoM & up 18.9% YoY.
  - O Debt (ex-Liquid & Overnight) was at 22.11 lakhs, best in 2+ yrs, up 2.3% MoM & up 25.3% YoY.
- Hybrid fund per folio size was at 5.96 lakhs, best in 2+ yrs, up 0.4% MoM and 29.5% YoY.
- Solution schemes per folio size was at 88625, a 2+ yrs high, up 1.2% MoM and up 34.4% YoY.
- Other ETFs folio size was at 4.88 lakhs, 3<sup>rd</sup> best in 24+M, down 2.7% MoM; Index funds 2.55 lakhs, a 24+M low, down 3.8% MoM; Overseas FoF 1.80 lakhs, best in 24+M, up 2.3% MoM and Gold ETFs 66058, best in 2+ yrs, up 6.0% MoM.

Refer the below table for All Sub-Category wise Folio size; 2 Yr Rank; % Change – 1 month and YoY; AUM per scheme.

MF CATEGORY-WISE AUM Per Folio & Scheme - AUG 2024													
CATEGORY	No. of	AUM Per	Rank	% Size Chg A		Aum Per	CATEGORY No. o		AUM Per	Rank % Size Chg		Aum Per	
Sort: Folio size	Schemes	Folio (Rs)	24 M	1M	1Y	Schm(Cr)	Sort: Folio size	Schemes	Folio (Rs)	24 M	1M	1Y	Schm(Cr)
EQUITY TOTAL	482	210536	2	-0.6%	18.7%	6253	ALL DEBT TOTAL	408	2223828	1	3.6%	18.9%	3972
Dividend Yield Fund	9	306598	2	-0.9%	34.1%	3502	DEBT (ex-Liquid & O	337	2210745	1	2.3%	25.3%	3040
Focused Fund	28	296103	1	1.4%	37.4%	5373	Money Market Fund	23	5697313	1	5.3%	64.5%	10689
Flexi Cap Fund	39	273692	1	0.2%	25.4%	11008	Banking and PSU Fund	22	3219303	3	-0.9%	12.7%	3551
Value Fund/Contra Fu	23	262162	2	-0.9%	20.5%	8281	Corporate Bond Fund	21	2911526	1	1.6%	26.7%	7432
Large & Mid Cap Fund	29	255723	1	0.2%	31.5%	9097	Liquid Fund	36	2848638	2	2.9%	13.8%	14171
Large Cap Fund	32	251612	1	0.1%	24.8%	11513	Floater Fund	13	2587911	6	-0.1%	-6.5%	4079
Mid Cap Fund	29	230299	3	-2.5%	11.8%	13264	Short Duration Fund	23	2521610	1	4.7%	25.3%	4815
Multi Cap Fund	26	225891	2	-1.2%	17.0%	6658	Long Duration Fund	9	2267532	3	2.1%	12.4%	1833
Sectoral/Thematic Fu	179	168742	3	-0.7%	10.5%	2486	Gilt Fund	21	1807030	1	4.7%	39%	1693
ELSS	42	152504	1	0.6%	33.1%	6009	Ultra Short Duration F	25	1652080	2	-0.1%	10.0%	4232
Small Cap Fund	28	148313	2	-0.8%	5.8%	11427	Dynamic Bond Fund	22	1560373	1	2.0%	16.9%	1544
<b>Equity: Open Ended</b>	464	210604	2	-0.6%	18.6%	6485	Gilt: 10 Year Duration	5	1265958	3	2.2%	29.9%	916
Equity: Close Ended	18	174524	7	2.1%	24.7%	263	Low Duration Fund	20	1254162	1	0.8%	9.1%	5262
Geoli		Medium Duration Fun	15	1163568	1	1.9%	6.5%	1672					
HYBRID TOTAL	157	595953	1	0.4%	29.5%	5484	Medium to Long Dura	12	1142260	1	1.9%	19.0%	938
Arbitrage Fund	27	3560793	1	0.2%	59.3%	7137	Credit Risk Fund	14	1130788	1	0.6%	8.1%	1543
<b>Equity Savings Fund</b>	22	842564	1	2.1%	52.6%	1681	Overnight Fund	35	997586	15	23.7%	-8.0%	2460
Dyn. Asset All / Bal. A	34	586173	2	-0.1%	20.8%	8398	Debt: Open Ended	316	2279909	1	3.6%	18.4%	5062
Conservative Hybrid F	19	518342	2	-0.1%	9.2%	1494	Debt: Close Ended	92	776200	15	1.4%	11.6%	229
Aggressive / Bal Hybr	31	404645	1	0.6%	25.2%	7251	Infrastructure Debt Fu	4	35.6 Cr	15	0.8%	-16.2%	267
Multi Asset Allocation	24	371489	1	0.6%	28.3%	3861							
							OTHERS TOTAL	508	332781	10	-2.2%	1.4%	2206
SOLUTION TOTAL	40	88625	1	1.2%	34.4%	1320	Other ETFs	206	488151	3	-2.7%	10.2%	3856
Retirement Fund	29	103136	1	1.3%	35.4%	1048	Index Funds	230	255022	24	-3.8%	-27.9%	1147
Childrens Fund	11	74413	1	1.2%	32.4%	2035	FoF-Overseas	55	180460	1	2.3%	6.0%	462
							GOLD ETF	17	66058	1	6.0%	30.3%	2199
INDUSTRY TOTAL	1599	326142	2	-0.4%	7.9%	4172	Source: AMFI. Internal Research - Geojit Insights. AUM / Scheme: in Crs.						

Disclaimer: Mutual Fund Investments are subject to market risks. Read all scheme related documents carefully before investing. This material is NOT a recommendation or guidance to Buy or Hold or Sell the funds or securities or any instruments whatsoever in any manner. This is only for information purpose. Data are taken from source(s) mentioned and it is believed to be correct. Though care is taken for correct compilation and analysis, this does not guarantee the accuracy.

Thank You